

STANDING CHAPTER 13 TRUSTEE ALEJANDRO OLIVERAS RIVERA  
REPORT OF ACTION TAKEN  
MEETING OF CREDITORS

In re:

ANA L CRUZ FELICIANO

Case No. 11-00299-ESL

Chapter 13

Attorney Name: MARILYN VALDES ORTEGA\*

I. Appearances

Debtor ☒ Present ☐ Absent  
Joint Debtor ☐ Present ☐ Absent  
Attorney for Debtor ☒ Present ☐ Absent  
☐ Pro-se  
☐ Substitute \_\_\_\_\_

Date: February 25, 2011

Time: 11:54 AM Track: N/R  
☐ This is debtor(s) 2 Bankruptcy filing.

Liquidation Value: \$

Creditors None

II. Oath Administered

☒ Yes ☐ No

III. Documents Filed/Provided

☒ Schedules  
☒ Statement of Financial Affairs (SOFA)  
☒ Statement of Current Monthly Income (SCMI)  
☒ Credit counseling briefing certificate (CCC)  
☐ Waiver requested by debtor(s)  
☐ DSO Certificate

☐ DSO Recipient's information  
☒ State Tax Returns 07-09 ☒ Returned  
☐ Federal Tax Returns \_\_\_\_\_ ☐ Returned  
☐ Evidence of income (60 days prior to petition)

IV. Status of Meeting ☐ Closed ☐ Not Held ☒ Continued \_\_\_\_\_ at \_\_\_\_\_

V. Trustee's Report on Confirmation

☐ FAVORABLE  
☐ UNFAVORABLE

☐ Feasibility  
☐ Insufficiently funded  
☐ Unfair discrimination  
☐ Fails liquidation value test  
☐ Fails disposable income test (I & J)  
☐ No provision for secured creditor(s)

☐ No DSO certificate (Post-petition) March 28, 2011  
☐ Evidence of income this meeting of creditors will be deemed closed.  
☐ Missing ☐ Incomplete  
☐ Stmt. of Current Monthly Income ☐ Incomplete ☐ Missing  
☐ Fails commitment period ☐ Fails Disp. Income  
☐ Certificate of Credit briefing  
☐ Missing ☐ More than 180 days  
☐ Issuer not certified by U.S.T.  
☐ Incomplete schedules  
☐ Incomplete S.O.F.A.  
☐ Other: \_\_\_\_\_

☐ Treat value of collateral separately  
☐ No provision for insurance  
☒ Tax returns missing  
☒ State - years 2010  
☐ Federal - years \_\_\_\_\_

Held but left open pursuant to Sec 1308 and debtor's request for 30 days. On

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VI. Plan

(Cont.)

Date: February 23, 2011 Base \$ 57,200. ☒ Filed Evidence of Pmt shown: \_\_\_\_\_

Payments 1 made out of 1 due. ☐ Not Filed

VII. Confirmation Hearing Date: March, 30, 2011

VIII. Attorney's fees as per R. 2016(b)

\$3,000.00 - \$ 230.00 = \$ 2,770.00

IX. Documents to be provided w/in \_\_\_\_\_ days

☐ Amended schedules \_\_\_\_\_

☐ Amended S.O.F.A. \_\_\_\_\_

☐ Insurance estimate \_\_\_\_\_

☐ Amended plan \_\_\_\_\_

☐ Assumption/Rejection executory contract \_\_\_\_\_

☐ Business Documents \_\_\_\_\_

☐ Monthly reports for the months \_\_\_\_\_

☐ Appraisal \_\_\_\_\_

☐ State tax returns years \_\_\_\_\_

☐ Public Liability Insurance \_\_\_\_\_

☐ Federal tax returns years \_\_\_\_\_

☐ Premises \_\_\_\_\_

☐ Correct SS # (Form B21) \_\_\_\_\_

☐ Vehicle(s) \_\_\_\_\_

☐ Debtor ☐ Joint debtor

☐ Licenses issued by: \_\_\_\_\_

☐ Other: \_\_\_\_\_

☐ M.T.D. to be filed by Trustee: Debtor(s): ☐ failed to appear; ☐ failed to commence payments;

☐ failed to keep payments current; ☐ does (do) not qualify as a debtor (§109);

☐ Other: Debtor has proposed value of collateral in plan but no adversary proceeding has been filed. Debtor

COMMENTS

to address this issue

Note: Debtor advised to find out with Treasury Dept if she needs I-9 certificate for new job

① Amend SCAT to reflect gross income including PAN benefits. Gross income should reflect \$2,637.33 as per evidence of income. Date: February 25, 2011

Trustee/Presiding Officer

(Rev.

② Plan appears to have a feasibility problem. Plan proposes \$20,000 fr. refinancing of apt, but no equity